## Statement of financial position

## Assets as of 31 December 2020

| All figures in €'000                              | Notes  | 31 Dec. 2020 | 31 Dec. 2019 |
|---------------------------------------------------|--------|--------------|--------------|
| Intangible assets                                 | → (21) | 178,872      | 183,070      |
| Property, plant and equipment                     | → (22) | 125,069      | 130,914      |
| Investments accounted for using the equity method | → (17) | 5,426        | 5,138        |
| Deferred tax assets                               | → (19) | 9,580        | 7,254        |
| Receivables from clients in the banking business  | → (23) | 880,649      | 872,175      |
| Receivables from banks in the banking business    | → (24) | 751,466      | 728,085      |
| Financial assets                                  | → (25) | 197,623      | 178,584      |
| Inventories                                       | → (26) | 17,817       | 10,533       |
| Tax refund claims                                 | → (19) | 9,733        | 4,493        |
| Other receivables and assets                      | → (27) | 199,753      | 168,587      |
| Cash and cash equivalents                         | → (28) | 859,041      | 510,778      |
| Total                                             |        | 3,235,028    | 2,799,611    |
|                                                   |        |              |              |

## Liabilities and shareholders' equity as of 31 December 2020

| Equity attributable to MLP SE shareholders 453,243 436  Minority interests 776  Total shareholders' equity $\rightarrow$ (29) 454,019 437  Provisions $\rightarrow$ (30) 115,799 101  Deferred tax liabilities $\rightarrow$ (19) 9,167 100  Liabilities due to clients in the banking business $\rightarrow$ (31) 2,271,919 1,894  Liabilities due to banks in the banking business $\rightarrow$ (31) 107,471 980  Tax liabilities $\rightarrow$ (19) 10,932 660  Other liabilities $\rightarrow$ (33) 265,722 250 |                                                    |        |              |              |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|--------|--------------|--------------|
| Minority interests776Total shareholders' equity $\Rightarrow$ (29) $454,019$ $437$ Provisions $\Rightarrow$ (30) $115,799$ $101$ Deferred tax liabilities $\Rightarrow$ (19) $9,167$ $100$ Liabilities due to clients in the banking business $\Rightarrow$ (31) $2,271,919$ $1,894$ Liabilities due to banks in the banking business $\Rightarrow$ (31) $107,471$ $98$ Tax liabilities $\Rightarrow$ (19) $10,932$ $60$ Other liabilities $\Rightarrow$ (33) $265,722$ $250$                                        | All figures in €'000                               | Notes  | 31 Dec. 2020 | 31 Dec. 2019 |
| Minority interests776Total shareholders' equity $\Rightarrow$ (29) $454,019$ $437$ Provisions $\Rightarrow$ (30) $115,799$ $101$ Deferred tax liabilities $\Rightarrow$ (19) $9,167$ $100$ Liabilities due to clients in the banking business $\Rightarrow$ (31) $2,271,919$ $1,894$ Liabilities due to banks in the banking business $\Rightarrow$ (31) $107,471$ $98$ Tax liabilities $\Rightarrow$ (19) $10,932$ $60$ Other liabilities $\Rightarrow$ (33) $265,722$ $250$                                        |                                                    |        |              |              |
| Total shareholders' equity $\Rightarrow$ (29) $454,019$ $437$ Provisions $\Rightarrow$ (30) $115,799$ $101$ Deferred tax liabilities $\Rightarrow$ (19) $9,167$ $10$ Liabilities due to clients in the banking business $\Rightarrow$ (31) $2,271,919$ $1,894$ Liabilities due to banks in the banking business $\Rightarrow$ (31) $107,471$ $98$ Tax liabilities $\Rightarrow$ (19) $10,932$ $66$ Other liabilities $\Rightarrow$ (33) $265,722$ $250$                                                              | Equity attributable to MLP SE shareholders         |        | 453,243      | 436,605      |
| Provisions $\Rightarrow$ (30)115,799101Deferred tax liabilities $\Rightarrow$ (19)9,16710Liabilities due to clients in the banking business $\Rightarrow$ (31)2,271,9191,894Liabilities due to banks in the banking business $\Rightarrow$ (31)107,47198Tax liabilities $\Rightarrow$ (19)10,93266Other liabilities $\Rightarrow$ (33)265,722250                                                                                                                                                                     | Minority interests                                 |        | 776          | 787          |
| Deferred tax liabilities $\Rightarrow$ (19)9,16710Liabilities due to clients in the banking business $\Rightarrow$ (31)2,271,9191,894Liabilities due to banks in the banking business $\Rightarrow$ (31)107,47198Tax liabilities $\Rightarrow$ (19)10,93266Other liabilities $\Rightarrow$ (33)265,722250                                                                                                                                                                                                            | Total shareholders' equity                         | → (29) | 454,019      | 437,392      |
| Liabilities due to clients in the banking business $\rightarrow$ (31)2,271,9191,894Liabilities due to banks in the banking business $\rightarrow$ (31)107,47198Tax liabilities $\rightarrow$ (19)10,93266Other liabilities $\rightarrow$ (33)265,722250                                                                                                                                                                                                                                                              | Provisions                                         | → (30) | 115,799      | 101,596      |
| Liabilities due to banks in the banking business $\Rightarrow$ (31)107,47198Tax liabilities $\Rightarrow$ (19)10,93266Other liabilities $\Rightarrow$ (33)265,722250                                                                                                                                                                                                                                                                                                                                                 | Deferred tax liabilities                           | → (19) | 9,167        | 10,690       |
| Tax liabilities $\Rightarrow$ (19) 10,932 60 Other liabilities $\Rightarrow$ (33) 265,722 250                                                                                                                                                                                                                                                                                                                                                                                                                        | Liabilities due to clients in the banking business | → (31) | 2,271,919    | 1,894,843    |
| Other liabilities $\rightarrow$ (33) 265,722 250                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Liabilities due to banks in the banking business   | → (31) | 107,471      | 98,409       |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Tax liabilities                                    | → (19) | 10,932       | 6,113        |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      | Other liabilities                                  | → (33) | 265,722      | 250,568      |
| Total 3,235,028 2,799                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Total                                              |        | 3,235,028    | 2,799,611    |